

China Venture Capital Semi-Annual Forum 2003 2003年8月8日 (星期五) 地点:中国 济南 舜耕山庄 (四星级)

时间: 2003年8月8日 (星期五) 地点: 中国 济南 舜耕山庄 (四星级)

Subject: China Venture Capital's Path Under New Challenges http://www.zero2ipo.com.cn/vcforum2003

Forecasted attendees

Investment company: 50% SME: 15% government: 8% research institution: 1% intermediate institution : 6% medias: 20%

Hosts

Zero2IPO, Ltd. Shandong Hi-tech Investment Corporation

Co-organizers

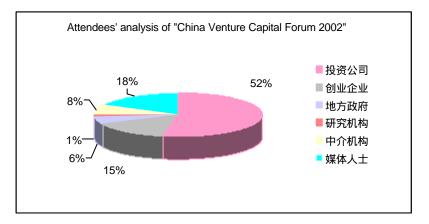
Shandong VC Association Shenzhen VC Association Guangzhou VC Association Hubei VC Association On August 8th, 2003, more than 300 professionals from Venture capital companies, investment banks, Security companies and listed companies will be invited to the semi-annual Forum of China Venture Capital 2003 in Shungeng Hillview Hotel, Ji nan, Shandong province. At the forum, over 20 active venture capitalists will share their experiences in the past half-year and explore the trend of venture capital in China the coming half-year.

For more information, please see attached files of agenda, sponsorship, application and application table, or contact us immediately:

Contacts Information

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 Attendees' analysis of "China Venture Capital Annual Forum 2002"



http://www.zero2ipo.com.cn

Special Message

With authorization of the Ministry of Business, PRC, Zero2IPO, Ltd. will host "APEC China Venture Capital Forum 2003 " in this December. For more timely information, please visit our website closely. August 8, 2003, Friday

| 08:00 - 08:45 | Registration | | | | |
|--|---|--|--|--|--|
| | Welcome Address | | | | |
| 08:45 – 08:50 | Mr. Zhao Kui Chairman of the Board, Shandong Hi-tech Investment Corporation | | | | |
| | Release of China Venture Capital Semi-annual Report 2003 | | | | |
| 08:50 - 09:00 | Mr. Gavin Ni CEO, Zero2IPO, Ltd. | | | | |
| | Keynote Speech: | | | | |
| 09:00 - 09:15 | Mr. Chen Junhung Executive VP of JAFCO Asia | | | | |
| 09:15 – 09:30 | Mr. Jing Huang Managing Director, SoftBank Asia Infrastructure Fund, China | | | | |
| 09:30 - 09:45 | Mr. Guo Luwei General Manager, Shandong Hi-tech Investment Corporation | | | | |
| 09:45 – 10:00 | Mr. Chen Wei General Manager of Shenzhen Venture Capital | | | | |
| 10:00 – 10:15 | Coffee Break | | | | |
| | Keynote Speech: | | | | |
| 10:15 – 10:30 | Mr. Zhu li nan General Manager, Legend Capital | | | | |
| 10:30 – 10:45 | Mr. York Chen Managing Director & Partner, Acer Technology Ventures | | | | |
| 10:45 – 11:00 | Mr. Zhuo fu min Chairman of Board, Vertex Management | | | | |
| | High-tech Industrial Park & Venture Financing Presentation | | | | |
| 11:00 – 11:15 | High-tech Industrial Park 1's Presentation | | | | |
| 11:15 – 11:20 | Q & A | | | | |
| 11:20 – 11:35 | Venture Financing presentation 1 | | | | |
| 11:35 – 11:40 | Q & A | | | | |
| 11:40 – 11:55 | Venture Financing presentation 2 | | | | |
| 11:55 – 12:00 | Q & A | | | | |
| | | | | | |
| 12:00 – 13:30 | Luncheon | | | | |
| 12:00 – 13:30 | Luncheon | | | | |
| 12:00 – 13:30 13:30–14:30 | Luncheon Round table discussion I China VC's environment and measures | | | | |
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| | Round table discussion I China VC's environment and measures Mr. Li jian guang Partner and VP of IDGVC | | | | |
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| 13:30–14:30 | Round table discussion I China VC's environment and measuresMr. Li jian guangPartner and VP of IDGVCMr. Sean WangManaging Director, DragonTech VenturesMr. Fan ZhangSenior Vice President, DFJ InvestmentMr. Y. C. LiPresident, China Merchant & Fortune Assets Management Ltd.Mr. Jiao ZhengExecutive President , Beijing Dinghui Venture Capital CenterHigh-tech Industrial Park & Venture Financing Presentation | | | | |
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| 13:30–14:30 14:30–14:45 14:45–14:50 14:50–15:05 15:05–15:10 15:10–15:25 15:25–15:30 15:30–15:40 | Round table discussion I China VC's environment and measuresMr. Li jian guangPartner and VP of IDGVCMr. Sean WangManaging Director, DragonTech VenturesMr. Fan ZhangSenior Vice President, DFJ InvestmentMr. Y. C. LiPresident, China Merchant & Fortune Assets Management Ltd.Mr. Jiao ZhengExecutive President , Beijing Dinghui Venture Capital CenterHigh-tech Industrial Park & Venture Financing PresentationHigh-tech Industrial Park 2' s PresentationQ&AVenture Financing presentation 3Q&AVenture Financing presentation 4Q&ACoffee breakRound Table Forum IIVenture Capital Group Co., LtdMr. Feng taoPresident, Shanghai NewMargin Ventures | | | | |

Remark: VIP speakers above are being invited now. For confirmed VIP list, please visit <u>www.zero2ipo.com.cn</u>.

| Sp | on | SO | rs | hi | р |
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Responsibility and Benefits

| | (csponsibility and benefits |
|-----------------|--|
| Sponsorship | |
| | US\$ 12,000 |
| | Benefits |
| | Named Leading co-host; |
| | Co-host the forum and have 20-minute speech at the |
| Leading Co-hos | |
| - | Indicated in all promotion materials as the leading |
| Sponsor | co-host(including website, news and so on); |
| | • One page AD in ZVCJ; |
| | One exhibition stall at the forum scene; |
| | 2 page AD in the proceedings of a conference; |
| | up to 8 free attendees; |
| | up to 5 well-known medias interview; |
| | A button at zero2ipo's website for 2 months. |
| | US\$ 10,000 |
| | Benefits |
| Co-host | Named co-host; |
| | Co-host the forum and have 10-minute speech at the |
| Sponsor | forum; |
| | Indicated in all promotion materials as the co-host |
| | (including website, news and so on); |
| | One page AD in ZVCJ; |
| | One exhibition stall at the forum scene; |
| | 1 page AD in the proceedings of a conference; |
| | • up to 5 free attendees; |
| | • up to 2 well-known medias interview; |
| | A button at zero2ipo' s website for 1 month. |
| | US\$ 6,000 Benefits |
| | Named co-organizer; |
| | Indicated in all promotion materials as the co-organizer |
| Co-organizer | (including website, news and so on); |
| sponsor | One page AD in ZVCJ; |
| | One exhibition stall at the forum scene; |
| | 1 page AD in the proceedings of a conference; |
| | Up to 5 free attendees; |
| | US\$ 40,000 |
| | Benefits |
| | Named Leading co-organizer; |
| Common | Indicated in all promotion materials as the sponsor |
| sponsor | (including website, news and so on); |
| | One exhibition stall at the forum scene; |
| | 1 page AD in the proceedings of a conference; |
| | Up to 3 free attendees; |
| | US\$ 3,000 |
| | Benefits |
| | Named sponsor for VIP dinner: |
| Sponsor for VIF | Indicated in all promotion materials as sponsor for VIP |
| dinner | dinner (including website, news and so on); |
| | Up to three attendees to the dinner and 10 minute speech |
| | at the dinner, |
| | 1 page AD in the proceedings of a conference; |
| | Up to 3 free attendees to the forum; |
| | |

Application

Responsibility and Benefits

| Туре | Responsibility and Benefits | | |
|--|--|--|--|
| Common participating | Registration fee: 120US\$/people Get proceedings of a conference & Meeting materials; Lunch(no dinner) of August 8; Get an account and pin, can download speech material and address list. | | |
| Financing exhibition | Registration fee: 500 US\$ One exhibition location; 1 /2 page AD in the proceedings of a conference; 2 free attendees. Get an account and pin, can download speech material and address list. | | |
| High-tech Industrial Park /company exhibition | Registration fee: 1000 US\$ One exhibition stall; 1 /2 page AD in the proceedings of a conference; 3 free attendees. Get an account and pin, can download speech material and address list. | | |
| Financing presentation | Registration fee: 1500 US\$ 15 minutes financing presentation; One exhibition stall; 1 page AD in the proceedings of a conference; 2 free attendees. Get an account and pin, can download speech material and address list. Business plan be transferred to investors by host. | | |
| lmaginary Participating | Registration fee: 80 US\$/people Get an account and password, can download speech material and address list after forum. VCD of the forum; meeting materials. | | |
| Publication on the Forum brochure | Publishing fee: 400 US\$/page 200 US\$ (1/2page) Publish company's profile, project's introduction, financing requirements and contacts. | | |

Application Form

China Venture Capital Semi-Annual Forum 2003 Date: August 8, 2003 (Friday) Venue: China • Ji nan • Shungeng Hillview Hotel Please fill in following form, then fax to 8610 - 82672971

| We'd participate in the forum in the way as follows(please choose from the options): | | | | | | |
|--|--|--------------------------------|--|--|--|--|
| | Sponsorship (amount:), a | attendees | | | | |
| | Exhibition (registration fee: 8,000RME | 3), attendees | | | | |
| | Attending (registration fee: 960 RMB/p | eople), attendees | | | | |
| | Financing presentation (registration fee | a: 12,000 RMB), a | ittendees | | | |
| Atte | endees' information: | | | | | |
| Nam | ne 1 | Work Position | 1 | | | |
| | ne 2 | | | | | |
| | ne 3 | | | | | |
| Tel | 1Fax1 | E-mail 1 | Mobile 1 | | | |
| Tel | 1Fax1 | | Mobile 1 | | | |
| Tel | 1Fax 1 | E-mail 1 | Mobile 1 | | | |
| Con | npany/institution name | | | | | |
| Add | ress | | Post Code_ | | | |
| | | | | | | |
| We' | d pay in the way as follows (please ti | ck), the sum is: | | | | |
| □ca | ish □post by post office □transfer | □post by bank | | | | |
| Acco | ount information of preparation committe | e of china venture | capital semi-annual Forum 2003 | | | |
| Bank | Account: (US\$) | | | | | |
| A/C N | NO.: 4101000-0188-009218-6 | | | | | |
| IN A/ | C WITH (Account Name): NI ZHENGDONG | | | | | |
| | K NAME: BANK OF CHINA | | | | | |
| ADD | RESS: BANK OF CHINA, Beijing, Chaoy | ang District, Jinggu | ang Sub Office | | | |
| Prep | paration committee can book hotel for ye | ou if you like, plea | se choose (tick and fill in information | | | |
| acco | ordingly): | | | | | |
| □ A | :Standard room(including two person's breakfa | st tickets) US\$45/day | roomsdays_from August | | | |
| Nam | es: | , | ; | | | |
| □В | : Single room (including one person's breakfast ti | cket) US\$45/day_ | _rooms,days,from August; | | | |
| Nam | es: | , | <u>, ;</u> ; | | | |
| Con | tacts of preparation committee of Cl | nina Venture Cap | tal Semi-annual Forum 2003 | | | |
| Con | tact: Victoria Zhong, Almond Huang | | | | | |
| Tel : 010-62588680, 62560755 | | | | | | |
| Mob | Mobile : 1352 015 0600, 1367 114 1623 | | | | | |
| E-mail : <u>conference@zero2ipo.com.cn</u> , <u>zhong@zero2ipo.com.cn</u> | | | | | | |
| Add | Address : Floor 8, Bin he Building, Che dao gou NO. 1, Haidian District, Beijing, 100081 | | | | | |